

Human-Computer Interaction

Qualitative Data Analysis

Professor Bilge Mutlu

Today's Agenda

- >> Topic overview: *Qualitative Data Analysis*
- >> Hands-on activity

Qualitative Data Analysis Methods

- >> Content analysis
- >> Discourse analysis
- >> Narrative analysis
- >> Thematic analysis
- >> **Grounded Theory**

What is Grounded Theory?¹²

- >> An *approach* to describe relationships where little is known or to provide a fresh take on existing knowledge
- >> A *method* to systematically build integrated sets of concepts from systematically obtained empirical data
- >> A *process* of composing knowledge through intimate contact with subjects and events under study
- >> A *theory* that is shaped by data as well as by the researcher

¹Glaser, B. G. and Strauss, A. The Discovery of Grounded Theory. Aldine DeGruyter, 1967.

²Strauss, A. L. and Corbin, J. Basics of Qualitative Research. Sage Publications, 1990.

What are key characteristics of Grounded Theory?

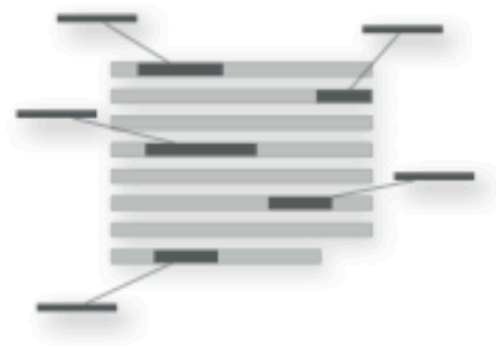
- >> **Induction:** Theory emerges from data.³
- >> **Fit:** Theory generated must:
 - >> *Fit* the data: categories should emerge from the data; data should not be forced into pre-existing categories.
 - >> *Be relevant:* theory should explain, interpret, predict phenomena.
 - >> *be adaptable:* theory should be modifiable based on new data.
- >> **Subjectivity:** Subjectivity can be minimized by (1) keeping an open mind, thinking comparatively, studying multiple viewpoints, and periodically asking big picture questions; (2) inter-rater reliability.

³*Inductive* approaches to research aim to generate theory, and *deductive* approaches to research aim to test theory.

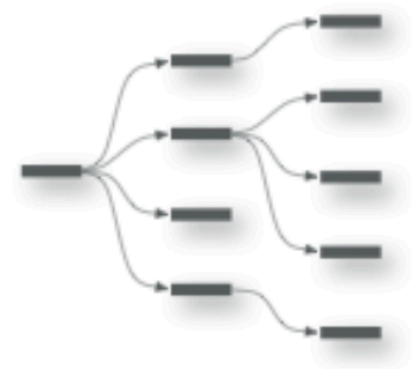
How do we conduct Grounded Theory?

- >> Reading a textual database, including fieldnotes, interview transcripts, and other data that is translated into textual form
- >> Discovering and labeling variables
- >> Identifying and modeling relationships

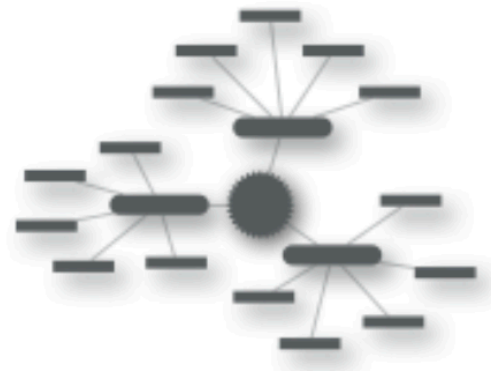
The Grounded Theory Process



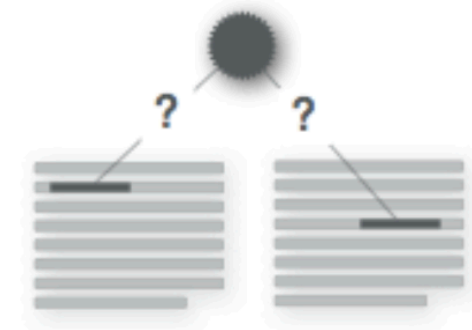
Open Coding



Axial Coding



Selective Coding



Comparative
Analysis



Theory Building

Open Coding⁴

Coding for concepts that are significant in the data as abstract representations of events, objects, relationships, interactions, and so on.

{abusing the robot}

I kicked it before and I was told not to...
[laughs]...when it first came.

⁴Mutlu, B. & Forlizzi, J. (2008). Robots in Organizations: Workflow, Social, and Environmental Factors in Human-Robot Interaction.

How do we ensure objectivity of coding?

Reliability analysis measures the extent to which independent coders evaluate a behavior to reach the same conclusion.

What are some measures of reliability?

- >> *Agreement among coders*: Measures how much coders agree as percentage of coded segments
- >> *Cohen's κ* : Takes into account agreement could happen by chance
- >> *Fisher's κ , Krippendorff's α* : Alternatives to Cohen's κ

How do we calculate Kappa?

$$\kappa = \frac{P(a) - P(e)}{1 - P(e)}$$

κ : Cohen's Kappa

$P(a)$: Probability of *observed* agreement

$P(e)$: Probability of *chance* agreement

How do we interpret Kappa values?

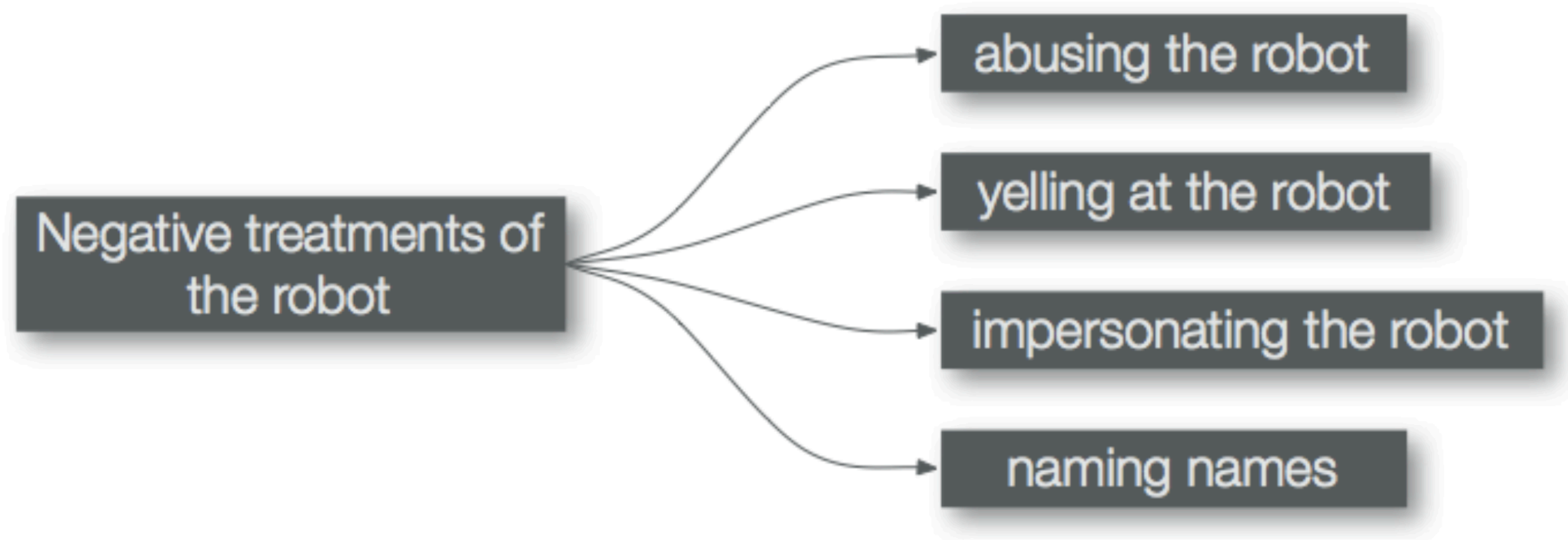
- >> < 0 no agreement
- >> $0-.20$ slight
- >> $.21-.40$ fair
- >> $.41-.60$ moderate
- >> $.61-.80$ substantial
- >> $.81-1.00$ almost perfect

What process do we follow to test reliability?

1. Choose your measure (e.g., Cohen's κ)
2. Determine minimum level of reliability ($\kappa \geq .80$)
3. Identify your *reliability sample* (e.g., 10% of the full sample)
4. Train at least two coders and ask them to code the reliability sample
5. Calculate reliability (iterative process: retrain, recode, recalculate)
6. Report inter-rater reliability

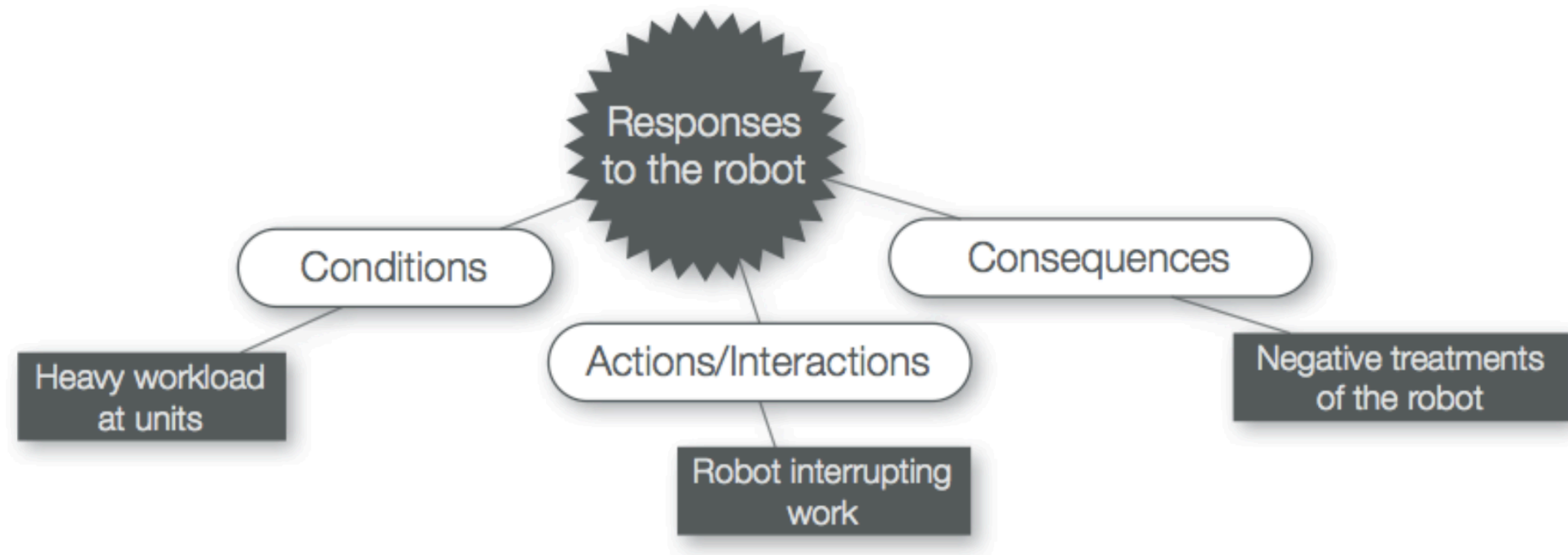
Axial Coding

Concepts are categorized into explanations of arising phenomena (e.g., repeated events, actions, interactions)



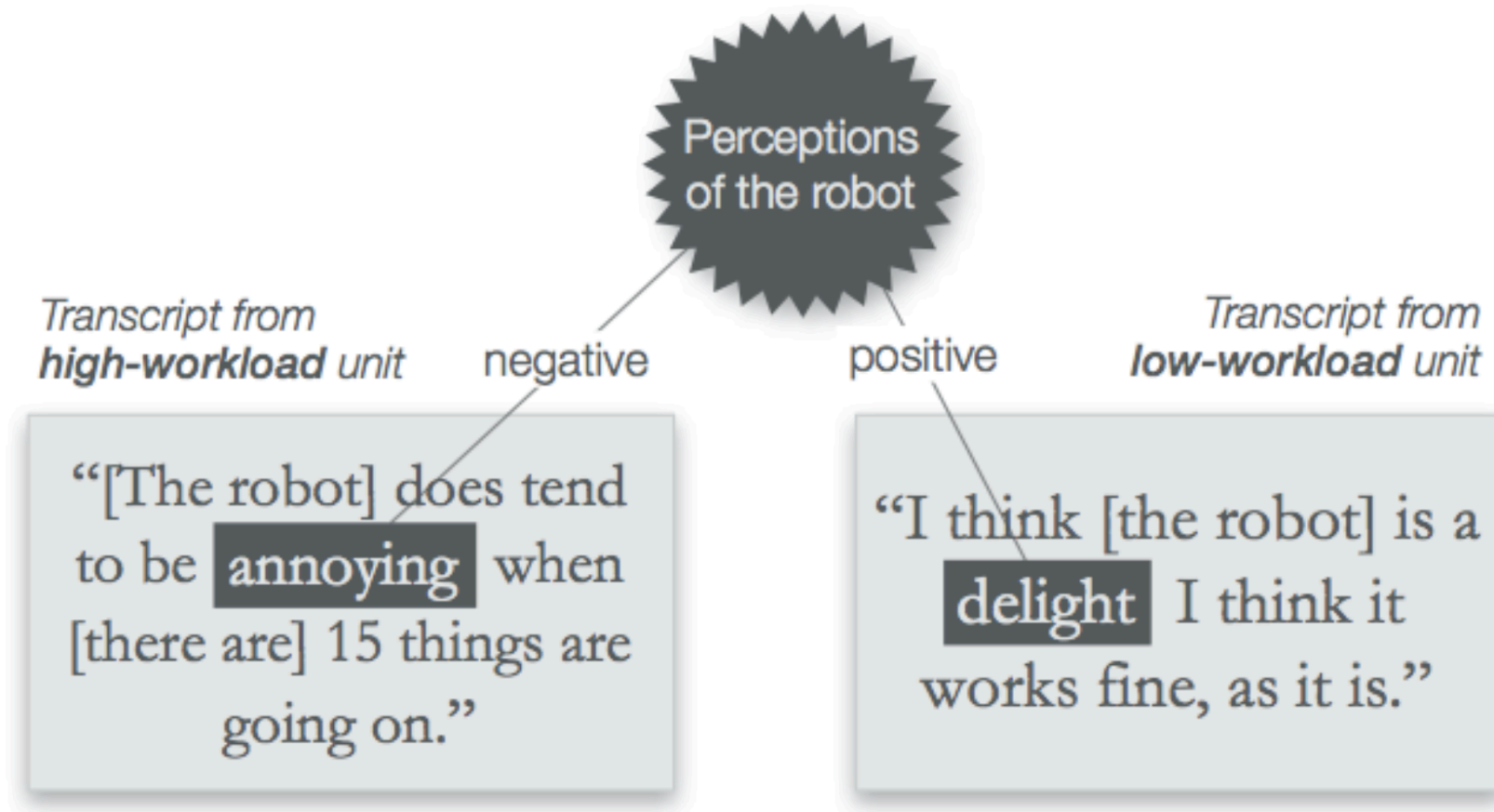
Selective Coding

Categories are classified into *conditions*, *actions/interactions*, and *consequences* and relationships among categories are established to generate several individual models.



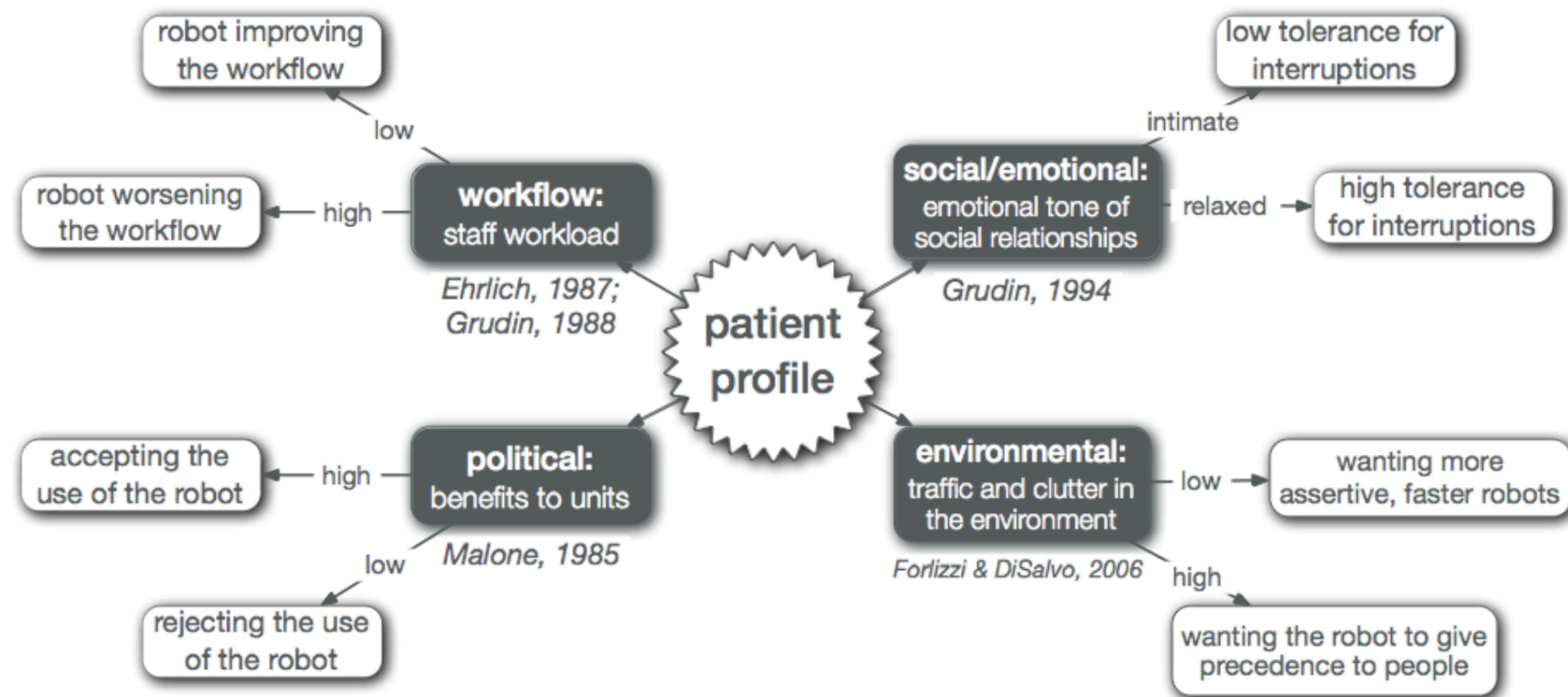
Comparative Analysis

Each phenomenon is compared across several dimensions to understand how it is affected by social, physical, or organizational structures.



Theory Building

A final theoretical model is constructed based on the results of the comparative analysis; existing theory is embedded in this model.



Recap of the Grounded Theory Process

